How to Build a Treatment Plan With iMaxX

How to Build a Treatment Plan

Before You Begin: Confirm the patient record does not exist, and that all forms have been completed and insurance has been verified.

1. Review the Cheat Sheet and enter "Treatment Recommended" as the exam result.
2. A real-time payment summary will be on the right side.
3. iMaxX selections can populate for patients using an in-network carrier, provided all
4. necessary criteria are met.

Notes:
- TC + Doctor cannot be changed after contract is signed.
- Your work automatically saves as you go.

Patient: iMaxX Dentemax

Click to change the TC

Type/enter the name of the diagnosis to search codes

VIEW PATIENT INFO | CONTINUE TO SLIDER →

Exam Details

Treatment Coordinator
TC Demo Config

Add Diagnosis Codes 🔍

Maximum of four codes allowed.

Click to change the Doctor

Doctor
Associate Doctor

M26.212: Malocclusion, Angle's class II ✕

Click to remove a code

Financially Responsible Person
iMaxX Dentemax

Click to change the FRP

COMPREHENSIVE CLEAR ALIGNERS | PHASE 1 BRACES | COMPREHENSIVE CLEAR ALIGNERS | + ADD NEW

Treatment Tab Label
Comprehensive Clear Aligners

Customizable name of treatment plan used on the slider

Treatment Overview ⌄
Estimated Treatment Length 18 - 22 Months

Treatment Selection

Treatment Type
Comprehensive

Name of treatment on contract & claim

Treatment Investment	$7,780.00
Discounts	-$893.00
Estimated Insurance Benefit:	-$1,500.00
Patient Responsibility	$5,387.00

Dentition
Adult

Dentition of patient on claim

Severity
Severe

Pre-loaded Treatment Fees

≔ OPEN FEE DETAILS

Treatment Option
Clear Aligners

🗐 DUPLICATE TREATMENT

🗑 REMOVE TREATMENT

Treatment Length

Minimum
18   to   Maximum
22   months

Tx length on claim

iMaxX Availability

iMaxX Selections for additional costs will populate when all necessary criteria are met. Potential selections include procedures/additional costs that can be included in the treatment fee and other billable costs.

iMaxX will NOT be available in the following circumstances:
- iMaxX was not enabled when the treatment was first created.
- The practice/provider is **out of network** with the patient's insurance carrier.
- **Eligibility verification is incomplete** for any of the patient's policies.
- Carrier rules are not configured for the patient's carrier.
- The verified policy is a **DHMO** plan.
- A **pre-authorization** is required for one or more of the verified policies.
- The in-network discount is calculated using a **percentage** amount.

⊘ **iMaxX Unavailable**
iMaxX has reviewed the treatment selection and confirmed there are no iMaxX opportunities available for this treatment.

When iMaxX is available:

To bypass iMaxX, click **BYPASS IMAXX** in the iMaxX selections window.

If there is not a network discount based on the treatment selection and/or no procedures permitted to be included in the Tx fee, billable additional costs will still populate for selection, if applicable.

After submitting, iMaxX will optimize your selections to accurately minimize write offs.

To prevent over-itemizing, iMaxX will automatically remove additional costs as needed.

If iMaxX was used, a properly itemized treatment fee will generate.

Treatment Fee (Before Discounts)	$6,780.00
DESCRIPTION	**AMOUNT**
Comprehensive - Clear Aligners	$ 5830
Diagnostic Photos	$ 50
CBCT	$ 350
3D Tx Simulation	$ 200
CBCT	$ 350

You may return to your iMaxX Selections banner to **reselect, unselect**, **resubmit**, or **bypass** iMaxX to unlock editing fields.

> **iMaxX** Selections

If iMaxX has been utilized, the Total Network Discount will calculate and is not editable.

Courtesies   + ADD COURTESIES   ← Select to add additional courtesies

Courtesies	$0.00
No courtesies added.	
ⓘ Network Discount	(8.39%

Add Courtesies   ✕

Select all additional courtesies and fees that apply to this treatment.

Choose a pre-loaded courtesy →

$0.00	-$880.00	$0.00
Cancellation of Service/Product	Cancelled RG Post Contract	Charges made in error after contract signing

-$150.00	-$500.00	$0.00
Family (Multiple Siblings) Discount	Law enforcement / Military	Professional Courtesy

-$880.00		
RG Cancellation		

Create One-Time Courtesy (optional)
Courtesy will be created one-time for this patient only.

Option to create your own courtesy →

Description	$ 0	✕

+ ADD ONE-TIME COURTESY

CANCEL   APPLY CHANGES

OrthoFi estimated insurance benefits are calculated on this page based on the treatments selected, benefits verified by OrthoFi, and the Doctor's network relationships with specific carriers.

Estimated Insurance Benefits

INSURANCE CARRIER	AMOUNT
⌄ Completed 3P Administrators (Onalaska, WI)	$ 1500 ⬀

Click here to open the insurance Summary Page

Type
PPO Standard

Available Benefits
50% up to $1,500.00

Insurance Relationship
In Network

Leased Network
Dentemax

Age Limit
99

Assignment of Benefits
Practice

Treatment Changes After Submitting iMaxX
If treatment selections are changed after submitting iMaxX, all previous iMaxX data will be cleared, and you will be prompted to make your iMaxX selections again.

Insurance Changes
If there are changes to insurance, the system will prompt you to refresh the page. This will clear your cost selections, but courtesies will be retained.

Patient: iMaxX Dentemax   ▢ VIEW PATIENT INFO   CONTINUE TO SLIDER →

Click here to present the slider

Exam Details

Treatment Coordinator
TC Demo Config

Doctor
Associate Doctor

Financially Responsible Person
iMaxX Dentemax

Add Diagnosis Codes 🔍
Maximum of four codes allowed.
M26.212: Malocclusion, Angle's class II ✕

| COMPREHENSIVE CLEAR ALIGNERS | PHASE 1 BRACES | COMPREHENSIVE CLEAR ALIGNERS | + ADD NEW |

Click here to add multiple treatment options on slider

Treatment Tab Label
Comprehensive Clear Aligners

Treatment Selection

Treatment Type
Comprehensive

Dentition
Adult

Severity
Severe

Treatment Option
Clear Aligners

Treatment Overview ⌄
Estimated Treatment Length 18 - 22 Months

Treatment Investment	$7,780.00
Discounts	-$653.00
Estimated Insurance Benefit:	-$1,500.00
Patient Responsibility	$5,627.00

≣ OPEN FEE DETAILS

📄 DUPLICATE TREATMENT

🗑 REMOVE TREATMENT

Duplicate or remove a treatment option